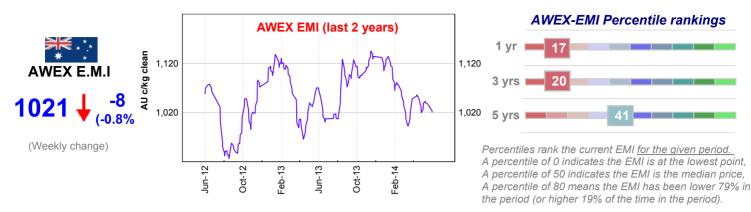
Week

AWEX Woolshed Weekly







An East Coast offering of 23,457 bales was the smallest in two years. Wool-buying firms followed similar strategies to the previous weeks with the emphasis on the better types over the two days. The overall market softened but it was Best style/40nkt types which suffered the least and generally only eased 5 to 10 cents for the sale. Meanwhile lower spec types tended to struggle, including part-tender, high mid-break, and higher vm types (>2%vm) throughout the finer micron ranges of less than 19.5-microns where prices were as much as 20 cents cheaper. The limited supply of broader microns helped to provide ongoing support for the 21.5-micron and broader range which comprised only 8.5% of the fleece sector, a near-record low. 22 and 23-microns managed to firm slightly and provided a positive signal in an otherwise disappointing market. The net result for the sale saw both ends of the micron spectrum continue to converge and the good support for the broader edge pushed 22-microns higher than 19.5, 20, & 21-microns. There was a similar theme in the Merino Skirtings catalogue where premiums for the finer microns are rapidly disappearing and prices dipped 10 to 20 cents at the fine edge. It was the second smallest Crossbred offering for the season and prices remained nominally unchanged. A firm Carding market on Thursday resulted in a slight decrease for the week.

North MPG's Percentile rankings (last 5 years) 1,223 -17 18 1,168 19 1,132 -16 20 1,119 -22 | 21 1,129 -10 22 1,133 23 1.129 28 678 30 32

Clip Inspections	Lots
Poor Skirting	148
Bale Description issue	98
Mixed Characteristics	41
Miscellaneous	16
Sheen Brands	6

Over/Under Wgt

Buyers this week..

Superfine

Mer Fleece

Mer Pcs/Bls

Oddments

XBD

Total

Bales

offered

10,631

12,826

23.457

TIANYU WOOL

FOX & LILLIE

TIANYU WOOL

MODIANO (AUST)

TECHWOOL TRADING

G SCHNEIDER (AUST)

TECHWOOL TRADING

TECHWOOL TRADING

MICHELL AUSTRALIA

AS GEDGE (AUST)

Passed

In %

Bales

831

707

1.177

1,160

1,008

462

457

378

736

285

9.3%

9.4%

Gross

turnover

\$12,323,806

\$14,401,579

\$26,725,385

3

312

Offered this week..

North (S51)

South (M51)

			,
	35nkt	5% pcs	5% lks
17.0	1,240	1,058	815
19.0	1,178	1,043	813
21.0	1,150	1,023	803
23.0	1,128		
Note:			

Indicative prices (¢/kg clean)

23.0	1,128	
Note:		_
Clean p	rice x yield / 100 = Greasy Price	
e.g. 90	0 x 75.1 / 100 = 676 c/kg greasy	

	Colour (H1)	Cott (C1)	Brands (R1)
17.0	-50		-70
19.0		-20	
21.0		-15	
23.0	-10	-16	-25
Source: AWEX P&D			

Fleece Discounts (¢/kg clean)

Sales	coming up.	(hales)

Sales coming up(bales)				
		Current	Change	
		<u>estimate</u>	previous es	<u>stimate</u>
Week:	52	34,567	-2,073	-6%
Week:	1	36,450	-600	-2%
Week:	2	37,200	+400	1%
Week:	3		RECESS	
Source: A	AWEX	Five Week I	orecast	

	\$2,000	National average \$ per bale this week			
\$ ber bale \$1,0	\$1,500	→ Fic → Lks → Pcs	\$2,000		
	\$1,000		\$1,000		
	\$500		\$500		
	\$0 ₁	17 20 23 26 29	\$0		
		Micron			